



IRON EAGLE GROUP

CORPORATE PROFILE



Company Description

Iron Eagle provides construction and contracting services in both the commercial and government markets. Iron Eagle's management consists of business leaders in construction, government contracting, defense, finance, operations, and business development. Management has a compelling strategic plan to capitalize on the large \$100 billion market opportunity in infrastructure construction created by the federal government's stimulus package as in addition to the billions of federal funds that have been approved to be spent at the state level for projects throughout the United States. Through the experience and track records of its management team, along with a strong and diversified balance sheet, Iron Eagle believes it will have a major competitive advantage by being able to provide higher levels of construction surety bonds. Additionally, Iron Eagle is aggressively identifying synergistic construction companies to achieve substantial growth through increased surety, improved operations, and joint ventures. Iron Eagle will further target additional growth opportunities through the highly focused bidding of federal, state, and municipal construction projects as well as working as a subcontractor to some of the multi-billion dollar prime contractors in the United States. For more information, please visit www.ironeaglegroup.com.

Value Iron Eagle Brings to Construction Companies:

Increased Bonding Capabilities: By increasing the strength of its balance sheet, along with professional relationships, Iron Eagle can significantly increase the bonding capacity to bid on and capture larger contracts, both in the commercial and government marketplaces. This dramatically increases our ability to win additional contract opportunities over smaller industry competitors.

Government Relations: Iron Eagle has assembled a Senior Advisory panel of government contracting professionals that has identified significant construction projects and strategic contract bid opportunities. Government bids require significant manpower and knowledge to properly fill out all required documents. These veteran personnel with decades of experience have a proven record and have successfully managed the government contract processes and procedures required to capture and secure large contract awards.

Increased Revenues: Iron Eagle has a focused approach to achieving significant growth through organic means. Iron Eagle's management team has proven records of driving hyper growth through the proper development and management of contractor, sub contractor, federal, state, and municipal relationships.

Preserve and Protect Corporate Culture: Iron Eagle's acquisition protocols focus on regional leaders and best in class. These companies typically have substantial and successful histories which Iron Eagle's team will embrace, protect, and build upon. Iron Eagle's management has experience in growing these companies in a disciplined process, such that their success can continue for the long term. Iron Eagle's management team has extensive experience in acquisitions integrating them into a national leader by positioning the company as a whole to grow by 1) retaining the current management and employees, 2) maintaining the existing corporate culture, and 3) maintaining the acquisition's name, corporate culture and enhancing their brand and reputation throughout the industry.

Operational Improvements: Iron Eagle's management team has a history of improving operational and financial performance of small to medium-sized companies. Through strategic planning and initiatives, Iron Eagle helps management teams focus on performance metrics and improvements throughout the organization.

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Highlights:

Large Pipeline of Federal Stimulus Dollars: The U.S. federal government's \$700 billion stimulus package has resulted in over \$100 billion of guaranteed funding for a large number of federal, state, and municipal construction projects. Additional infrastructure spending projects are continuously being approved at both the federal and state levels creating additional opportunities.

Current Market Participants Unable to Meet Bonding Requirements: Federal prime contractors are required to subcontract up to 30% of federal contracts to small businesses. However, most small business construction companies do not have the balance sheet strength necessary to obtain surety construction bonds that are required for government projects. Iron Eagle currently has bonding capacity in the tens of millions of dollars, and plans to grow this to over one hundred million dollars of bonding capacity in 2011.

Ideal Time for Business Construction Consolidation: 99% of construction companies in the U.S. have fewer than 100 employees. In this difficult economy, on their own, these small businesses can find it very difficult to obtain credit and surety bonds required for federal, state, and municipal building projects.

Strong Management Team with Government Relations Experience: Iron Eagle's management team brings decades of experience in construction, government contracting, defense, finance, operations, and business development. Management of each of the companies to be acquired have 15-25 years industry experience, intend to stay with the company and are economically motivated to increase shareholder wealth. Iron Eagle's team of Washington, D.C. professionals and advisors are well positioned to help facilitate being awarded significant government construction projects.

Compelling Growth Strategy: Iron Eagle's strategy is to acquire synergistic profitable construction companies to achieve growth through increased surety, improved operations, and enhanced contracting opportunities. This enhances our ability to win and complete government and private construction projects and to grow much faster than as standalone entities.

High Return on Investment Business Model: Based on its analysis of the market, Iron Eagle believes that for every \$1 million in equity capital raised, Iron Eagle can obtain between \$10 million to \$15 million in bonding insurance. Conservatively assuming a 10% EBITDA margin, this means that a \$10 million project generates a \$1 million EBITDA over an average length of one year.

Benefits of Public Company Platform: Iron Eagle believes its growth objective is best served via a public company strategy. The benefits of pursuing its strategy through a public vehicle include improved bonding capabilities, a lower cost of capital and the use of public company shares as a form of currency to acquire target companies. This will provide a staged exit strategy to owners of profitable regional construction companies and align the interests of company management with those of Iron Eagle shareholders.

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C
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Senior Management, Board of Directors, and Strategic Advisors

Joseph LoCurto, Chairman of the Board

Mr. LoCurto draws upon his four decades of mergers and acquisition leadership in the construction field. Mr. LoCurto has served as a Founder, CEO, President, and COO of Regional, National, and International construction management companies, ranging from \$20 million to in excess of \$1.8 billion in annual revenues. Those companies include three divisions of the multinational construction giant Skanska (Slattery, Gottlieb, and Atlantic), Gottlieb Heavy Industries, NAB Construction and GreenStar / WDF, Inc. His notable projects include the Rehabilitation of Yankee Stadium, Brooklyn Bridge, Statue of Liberty, Jacob Javits Convention Center, World Trade Center, and Newtown Creek WPCP. His accomplishments in the areas of heavy public works include projects for the MTA's New York City Transit, the New York City Department of Environmental Protection, the New York City Department of Transportation, the Dormitory Authority of the State of New York, the New York City Department of Design and Construction, and the New York City School Construction Authority. Mr. LoCurto has been an active member in the industry. He is past president of the Subcontractors Trade Association, a member of the ASME and the MOLES. Throughout his career, he has focused on employing safe practices, surrounding himself with qualified, knowledgeable people and creating profitable joint venture partnerships. Mr. LoCurto holds both Electrical and Mechanical Engineering degrees.

Jason M. Shapiro, CFA, CPA, J.D., Director of the Board and Chief Financial Officer

Jason M. Shapiro is a proven leader with over 10 years of extensive financial, private equity, turnaround, and restructuring experience across regional and global firms in diverse industries and in various states of financial health. Prior to joining Iron Eagle Group, Mr. Shapiro was Vice President of Macquarie Capital Fund, Macquarie Group's Private Equity Group. Prior to Macquarie, Mr. Shapiro was an Associate Director at UBS Investment Bank, where he executed \$15+ billion in corporate finance transactions.

Mr. Shapiro earned his MBA from the University of Pennsylvania's The Wharton School. He earned his J.D. from the Seton Hall University School of Law where he was in the Full Scholarship and Presidential Honors Program and completed all his law courses in under two years. He graduated as the Valedictorian and Summa Cum Laude from Baruch College's Zicklin School of Business, where he earned his M.S. in Accountancy. Mr. Shapiro was the Valedictorian of Rutgers College where he graduated Summa Cum Laude and completed his studies in three years with a B.S. in Computer Science. In addition, he was in several honors programs and received numerous departmental and collegiate awards. Mr. Shapiro also has earned the following certifications: CPA (Certified Public Accountant), CFA (Chartered Financial Analyst), CIRA (Certified Insolvency and Restructuring Advisor), CDBV (Certification in Distressed Business Valuation), CFE (Certified Fraud Examiner), CFF (Certified in Financial Forensics), PMP (Project Management Professional), PMI-RMP (Risk Management Professional), and CLSSBB (Certified Lean Six Sigma Black Belt).

Jed Sabio, Executive Vice President of Business Development

Mr. Sabio is a financial professional with over 24 years of progressively responsible analytic and managerial positions. For the past 21 years Mr. Sabio has worked for National Grid and its predecessor companies (KeySpan Energy Corporation and The Brooklyn Union Gas Company), the last two years as a full-time consultant. His most recent positions at National Grid include Director of Mergers and Acquisitions and Director of Finance. In his capacity as Director of M&A he led project valuation, coordination of extensive due diligence on all proposed investments, mergers, acquisitions, divestitures, joint ventures, start-up ventures and other related investments of the corporation and its subsidiaries. He has negotiated deal structure and remuneration, and he has provided financial counsel through deal completion. In a four year period, through the acquisition of engineering, mechanical, electrical, plumbing, and general contractors, he developed National Grid's energy services subsidiary from an in-house \$40 million operating unit to over a billion dollar highly profitable company. As National Grid exited the energy services sector, Mr. Sabio was charged with de-consolidating and divesting of the nearly 30 companies that comprised the business unit. Mr. Sabio holds a MBA in finance from St. John's University.

Joseph E. Antonini, Director of the Board

Joseph E. Antonini is the former Chairman, President and CEO of Kmart Corporation, where he worked for over 30 years. At Kmart, Joe rose from his humble beginnings as a management trainee, at the then S.S. Kresge Company in 1964, to Chairman of the giant retail chain in 1987. He is credited with leading Kmart into a new era by launching store renewal programs of unparalleled scope in retail history. They included expansion of the retailer's specialty store concepts, along with introduction of the Kmart Super Center, both contributors to setting new sales and profit records. In the past, Joe has been awarded key positions that include Chairman of the National Retail Federation and the National Minority Supplier Development Council. He has also served on the Board of Directors of Polaroid Corporation, Chrysler Corporation, Shell Oil Company, Ziebart International, NBD Bank (ultimately acquired and merged into Bank One and then JPMorgan Chase), Michigan Bell, Economic Club of Detroit, and as a Trustee for the National Italian American Foundation. He is also a recipient of the Horatio Alger Award. A native of West Virginia, Joe holds a Bachelor of Science degree from West Virginia University. In 1992 he was recognized by the University as its most distinguished alumni.

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C

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PROFILE**



Gary J. Giulietti, Director of the Board

Gary J. Giulietti is a proven leader with over 35 years of experience, successful at establishing the vision and strategies necessary to build and grow construction and related companies into industry leaders. Mr. Giulietti is currently President of the Northeast operations and a member of the Executive Committee of Lockton Companies, LLC – the world's largest independently owned commercial insurance brokerage firm with more than 3,800 associates and a premium volume exceeding \$14 billion. Mr. Giulietti led the initiative to expand Lockton's market share worldwide, and further Lockton's construction practice, which has grown to be one of the largest construction brokerage practices in the world, representing thousands of construction and design clients, including 20 of the Top 100 Design Firms and several \$1-\$5 billion firms. Previous to Lockton, Mr. Giulietti was Vice Chairman, Worldwide Construction for Willis where he oversaw and managed a worldwide construction insurance practice consisting of domestic offices and 140 international offices.

Mr. Giulietti is an Advisory Board Member of Children's Hospital Boston, a multi-billion non-profit organization, that is the worldwide leader in pediatric care and research. It is affiliated with both the Harvard Medical School and Dana-Farber Cancer Institute. In 2009, for the 20th year in a row, U.S. News & World Report rated Children's Hospital Boston one of the nation's top hospitals specializing in pediatric care. He is also a Board Member of 5 large, privately-held companies, ranging in size from \$250 million to \$4.5 billion in annual revenues, who prefer confidentiality. These include 3 major construction companies.

Stephen W. Gropp, Strategic Advisor

Steve Gropp has over 20 years of experience in advising and obtaining federal contracts and has a deep knowledge of and established relationships within the commercial and government marketplace. This includes significant experience with the budget and appropriations processes. Mr. Gropp is currently the Director of Sales and Product Engineering for Computer Systems Center Incorporated (CSCI). In this role, he oversees he was the Federal Government Sales/Contracts Lead, engaged in multiple agency initiatives and successfully garnered the company's first DoD Agency contract. Prior to Raptor Networks, Mr. Gropp was a Director of Hosting and Managed Services - Sales & Engineering for Qwest Communications. In this position, Mr. Gropp was responsible for large enterprise data center engagements in both the commercial and government marketplace. With direct responsibility to establish, maintain and expand large client relationships at senior levels of customer organizations, he captured some of the largest contracts within the group. During his tenure, Qwest became one of the largest providers of hosting and managed services to the federal government. Mr. Gropp achieved year over year quota attainment of 150% while the division grew four fold and delivered significant profitability. Prior to these experiences, Mr. Gropp has held other positions of leadership where he was responsible for driving revenue growth and managing significant resources to attain profitability in a broad array of industries marketing to commercial and government clients. Mr. Gropp received his B.S. from Georgetown University.

Steven S. Antebi, Strategic Advisor

Steven S. Antebi is President and Chairman of the Board of Maple Capital Management since 1993. Maple Capital Management focuses its attention on equity investments in North America. Maple purchases a variety of debt instruments and is an asset-based lender. Antebi is also President and CEO of Galileo Partners LLC and president of Blue and Gold Enterprises Inc. Both entities invest in PIPE transactions, registered direct investments, private placements, and open market equity transactions. Both invest in a variety of debt instruments and conduct asset based lending. Mr. Antebi has had a long tenure at Bear Stearns & Company for over 19 years in senior positions: including institutional sales, trading of the firm's capital, investment banking, and syndicate. He began in 1972 as a limited partner and left the firm in 1991 as a shareholder and managing director. Mr. Antebi is a member of the Board of Governors of Cedars Sinai Hospital, one of the largest hospital/research centers in the world. He is member of the Board of Directors of Geovax, a NIH funded Company is seeking a therapeutic solution and a cure for A.I.D.S.

Business Risks and Forward-Looking Statements

This profile contains "forward-looking statements" within the meaning of the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. All statements other than statements of historical fact in this corporate profile are forward-looking statements, including but not limited to, the Company's ability to raise additional capital to finance the Company's activities; the effectiveness, profitability, and the marketability of its products and services; the future trading of the common stock of the Company; the ability of the Company to operate as a public Company; the period of time for which its current liquidity will enable the Company to fund its operations; general economic and business conditions; the volatility of the Company's operating results and financial condition; and other risks detailed in the Company's filings with the Securities and Exchange Commission. Readers are advised that this information is intended for the use of investment professionals. Anyone interested in obtaining information on the Company should contact Iron Eagle Group or CCG, as set forth above, to receive the Company's most recent financial reports. This profile was developed by the Company and is intended solely for informational purposes and is not to be construed as an offer to sell or the solicitation of an offer to buy the Company's securities. This profile is based upon information available to the public, as well as other information from sources which management believes to be reliable, but is not guaranteed by the Company as being accurate nor does it purport to be complete. Opinions expressed herein are those of management as of the date of publication and are subject to change without notice.

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